



NORWEST ENERGY NL
288 Stirling Street
Perth, Western Australia, 6000
PO Box 8260, Perth Business Centre
Western Australia, 6849

ABN: 65 078 301 505
Tel: +61 8 9227 3240
Fax: +61 8 9227 3211
Email: info@norwestenergy.com.au
Web: www.norwestenergy.com.au

28 July 2010

Dear Shareholder

Norwest Energy NL Share Purchase Plan

The Directors of Norwest Energy NL are pleased to invite Shareholders to subscribe for shares pursuant to the Company's Share Purchase Plan ("SPP").

The SPP offers an opportunity to eligible Shareholders, irrespective of the size of their shareholding, to purchase up to a maximum of \$15,000 worth of shares in the Company, without having to pay brokerage fees and other charges.

The Offer is an invitation to offer to subscribe for fully paid ordinary Shares in the Company (Shares) at 2.6 cents per Share for either of the following:

192,308 shares at 2.6 cents costing \$5,000.00
384,615 shares at 2.6 cents costing \$10,000.00
576,923 shares at 2.6 cents costing \$15,000.00

You may refuse the Offer. The Offer is not renounceable, so there are no tradeable rights (i.e. you may not transfer your right to acquire a Share to anyone else).

The Offer to each eligible Shareholder is made on the same terms and conditions.

The SPP will also enable Shareholders with a small holding of shares to increase their holding without brokerage and other charges.

The Directors have determined that the Record Date for the initial offer of shares under the SPP is 5.00 pm (WST) on 27 July 2010. Accordingly, as you were registered as a shareholder on the Record Date and are otherwise an Eligible Shareholder you are eligible to participate in the offer. Shareholders whose address is in a jurisdiction where such action is contrary to law will not be eligible to participate in the SPP.

This offer under the SPP will raise up to a maximum of \$4,580,773. The issue will close on 20 August 2010. In the event that the value of applications at closing exceeds \$4,580,773 then each application will be reduced proportionately and the resultant refund will be sent to the shareholder within 5 business days of closing. Shares to be issued under the SPP will be allotted within three Business Days after closing.

Funds raised by Norwest from the SPP will supplement working capital and fund the exploration activities on operations in both the UK and Australia:

IMPORTANT

Please note that the Closing Date for applying for SPP Shares is 20 August 2010. If you wish to participate in the SPP you should act as a matter of priority. The directors reserve the right to close the issue earlier than 20 August 2010.

If you do not want to participate in the SPP, you are not required to take any further action.

Shareholders should be aware that the Company's endeavours are speculative in nature. The market price of its Shares may rise or fall at any time including between the date of this letter and the date when SPP Shares are issued to you. This means that the price you pay per SPP Share may vary from the market price of Shares.

Please note that the Company is not required to issue a prospectus in relation to this Offer. Accordingly, you should rely on your own knowledge of the Company and disclosures already made by it to the ASX in determining whether to apply for SPP Shares. If in doubt, you should contact your stockbroker, solicitor, accountant or other professional adviser immediately. Further information on Norwest can be obtained from the website: www.norwestenergy.com.au

A copy of the terms and conditions of the SPP are attached.

Please read this letter and the enclosed Terms and Conditions of the SPP carefully.

If you have any queries about the SPP, please contact the undersigned, or Company Secretary Ernie Myers, on 08 9227 3240.

For and on behalf of
Norwest Energy NL



Peter L Munachen
Director & Chief Executive Officer