

26 August 2016



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Results – 2016 General Meeting of Shareholders

Norwest Energy NL (Norwest or the Company) held its General Meeting this afternoon 26 August 2016 at 2.00pm WST. The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange.

This notice is issued pursuant to section 251AA of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2. The Company advises that the resolutions put to the General Meeting of the Company held today were passed on a show of hands. The proxy results for each resolution were as follows:

Resolution 1 – Ratification of Prior Share Issue – Prior Placement

| In favour | Against | Abstain & Excluded | Proxy's discretion |
|-------------|-----------|--------------------|--------------------|
| 585,536,679 | 3,296,300 | 175,000,000 | 44,116,433 |

Resolution 2 – Issue of Shares to a Director – Mr Henry David Kennedy

| In favour | Against | Abstain & Excluded | Proxy's discretion |
|-------------|------------|--------------------|--------------------|
| 658,498,477 | 29,952,551 | 75,381,951 | 44,116,433 |

Resolution 3 – Issue of Shares to a Director – Mr Ronald Currie

| In favour | Against | Abstain & Excluded | Proxy's discretion |
|-------------|------------|--------------------|--------------------|
| 640,880,116 | 29,952,551 | 93,000,312 | 44,116,433 |

Resolution 4 – Issue of Shares to a Related Party – Kemprust Pty Ltd

| In favour | Against | Abstain & Excluded | Proxy's discretion |
|-------------|-----------|--------------------|--------------------|
| 665,880,429 | 4,952,550 | 93,000,000 | 44,116,433 |

Resolution 5 – Ratification of Prior Share Issue – Transerv Energy Ltd

| In favour | Against | Abstain & Excluded | Proxy's discretion |
|-------------|-----------|--------------------|--------------------|
| 555,536,367 | 3,296,612 | 205,000,000 | 44,116,433 |

Resolution 6 – Ratification of Prior Share Issue – Professional and Sophisticated Investors

| In favour | Against | Abstain & Excluded | Proxy's discretion |
|-------------|-----------|--------------------|--------------------|
| 485,567,667 | 3,265,312 | 275,000,000 | 44,116,433 |

The Chairman directed all proxies assigned to him in favour of each resolution.

Emma Curnow
 Company Secretary